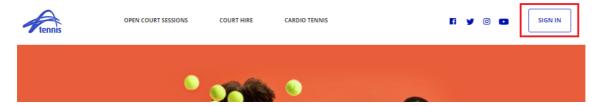


## **Book a Court**

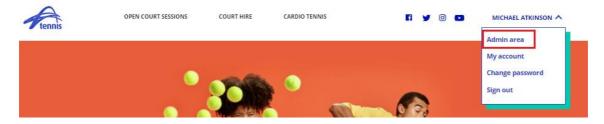
**USER GUIDE** 

## GETTING STARTED – ADMIN AREA

To access the admin area for Book a Court visit the following page <u>play.tennis.com.au</u> to search for your club's Book a Court venue landing page. Log in by clicking **SIGN IN** at the top right of the screen.



Once logged in, your name will appear at the top right of the screen, click on your name and select 'admin area' from the drop down menu.



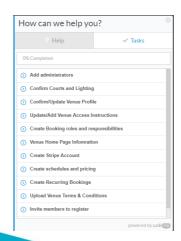
NOTE: If admin area does not appear in the drop down menu, please contact Tennis Australia (1800 752 983) to provide admin access to your registered account.

When you are in the admin area, there are a number of modules which you can select on the left hand side – the number of modules will vary for each venue - this user guide will explain the modules specific to Book a Court and its functions in detail.



Walk Me, a training tool to provide a step by step guide through important features and tips has been integrated into Book a Court, click **Need help?** for access to the walk throughs and support articles. This is also where you can use the Live Chat function to speak with the Tennis Australia Customer Support Team.

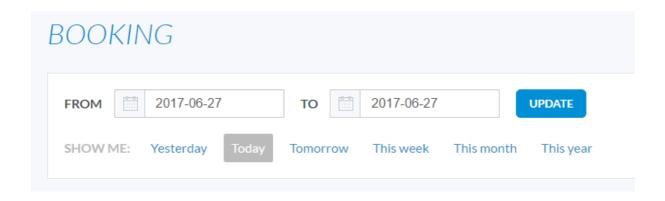
In addition, Walk Me also includes a checklist of Tasks to be completed to ensure the Book a Court software is completely set up and ready for the club to go live, as shown below.



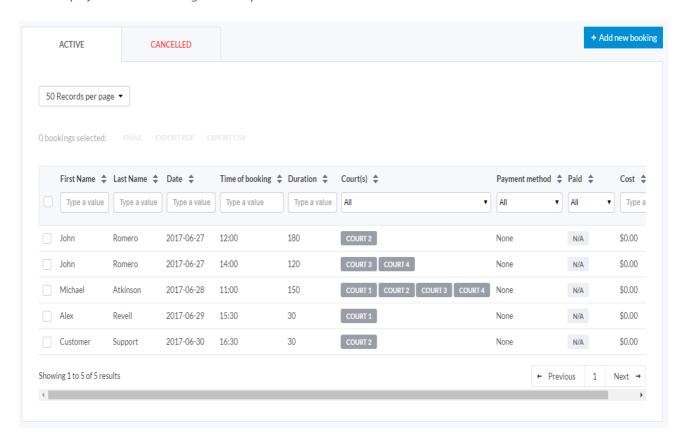
## MANAGE BOOKINGS

To manage bookings at your venue, select the **Booking** module on the left hand side in the admin area.

Enter a date range and click 'update' or use the filters to display bookings for that period.

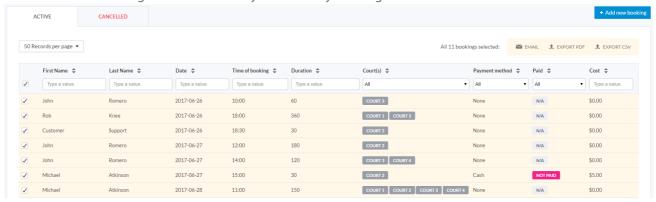


Your bookings will then display as shown below. Select the 'active' tab to display active bookings or the 'cancelled' tab to display cancelled bookings for that period.



#### **Exporting booking data**

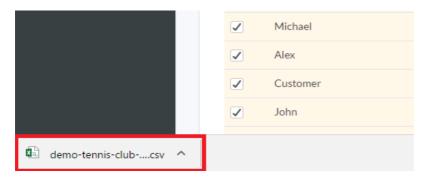
Select all bookings using the check box next to the first name column or select individual bookings using the check box next to each booking. You can also filter your search by entering a value or text in the filter boxes.



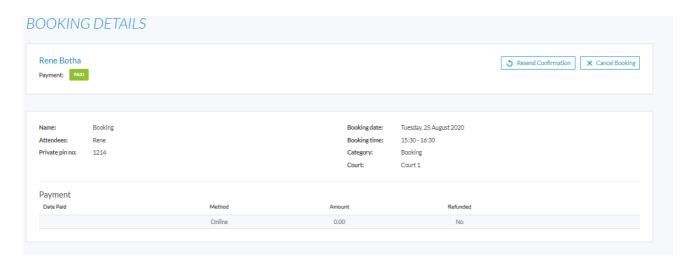
You can export the selected data in either PDF format or an Excel spreadsheet.



Once you select your desired format, your download will begin automatically and will appear as shown below.

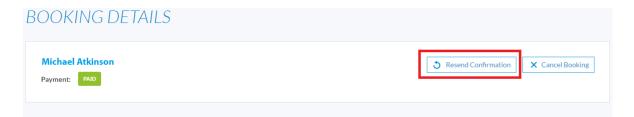


By clicking on a booking, further details will display including the ability to resend the booking confirmation, issue a refund or cancel the booking as shown below.

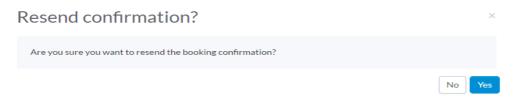


#### **Resend booking confirmation**

From the 'booking details' page you can also resend the confirmation email to the booking contact, by clicking 'resend confirmation'.



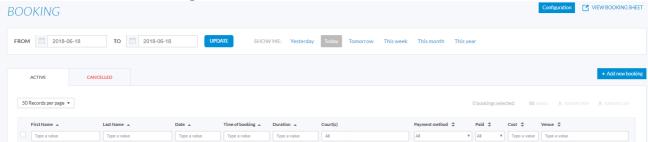
You will be asked to confirm your selection, click 'yes' to resend the confirmation email.



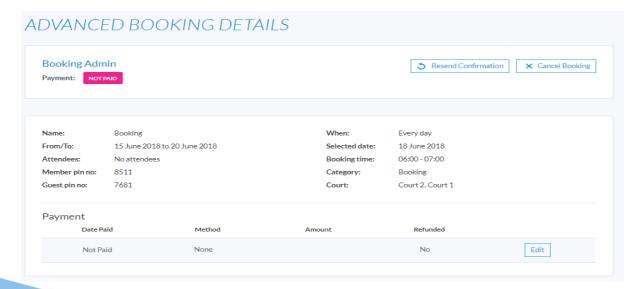
#### Cancelling a booking

To cancel a booking from your admin area, head to the **Booking** module.

Use the filters to locate the booking.



Select the booking you are wanting to cancel, which will bring up the booking details as shown below, then click 'Cancel Booking'.



If it is a multi-court booking, tick the box of the appropriate court you wish to cancel, or tick the box for 'All courts' to cancel the booking for all of the courts.

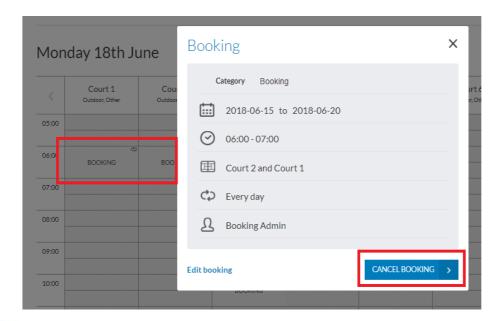
If it is a recurring booking, determine if you want to cancel the specific booking you have selected or 'all dates' of the recurring booking.

An email notification will be sent to the contact whose booking is being cancelled (if the box is checked). There is pre-loaded text in the email but you have the option of writing a more detailed explanation in the 'Notification email text' box if required.

| Category                  | Booking                                       |         |
|---------------------------|---|---------|
| Cancel courts & resources | All courts                                    |         |
|                           | Court 1                                       | Court 2 |
| On                        | • 18/06/2018 All dates                        |         |
| Contact                   | Booking Admin                                 |         |
| Send email notification   | <b>▽</b>                                      |         |
| Notification email text   | The administrator has cancelled your booking. |         |
|                           |   | li      |

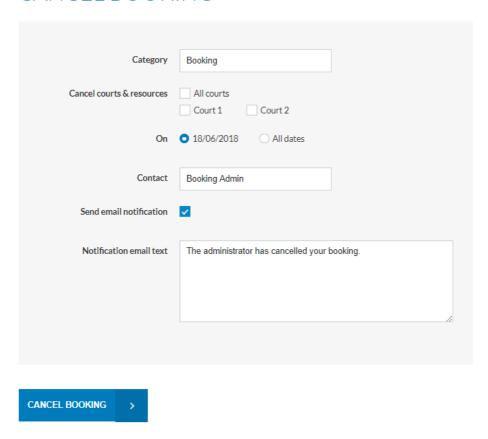
Cancellations can also be made via the booking sheet.

When viewing the booking sheet, click on the booking you're wanting to cancel, then click 'Cancel booking'.



If it's a recurring or multi-court booking, you have the ability to cancel all dates across all courts or the selected courts and date as shown below.

#### CANCEL BOOKING



A confirmation of your cancellation will appear on screen as shown below.

#### **BOOK A COURT**

Thanks! Your booking has been cancelled!

Here are the details of your booking...

Booking date: 11 August 2015 onwards

Recurrence: Every week on Monday

Booking time: 16:00 until 16:30

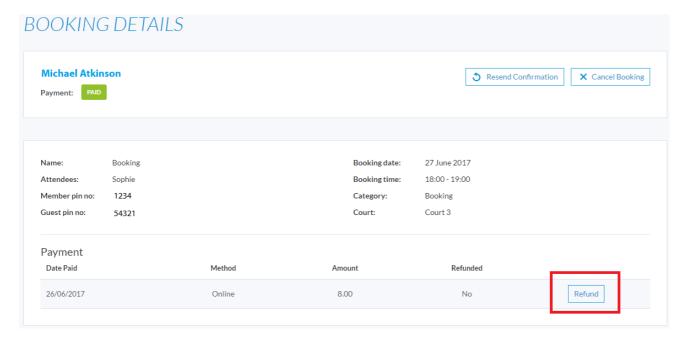
Court: Court 1, Court 3

Surface: Other, Clay

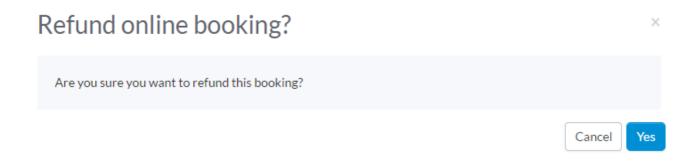
Contact: Ashlea Block

#### Issuing a refund for a booking

There is an automatic refund process in place for bookings that are cancelled within the allocated refund window (refer to page 38), however if the cancellation of the booking is outside the automatic refund window, admins can manually issue a refund from the booking details page by clicking 'refund'.



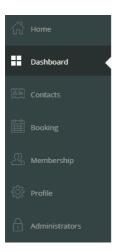
You will be asked to confirm your selection, click 'yes' to issue the refund.



## **DASHBOARD**

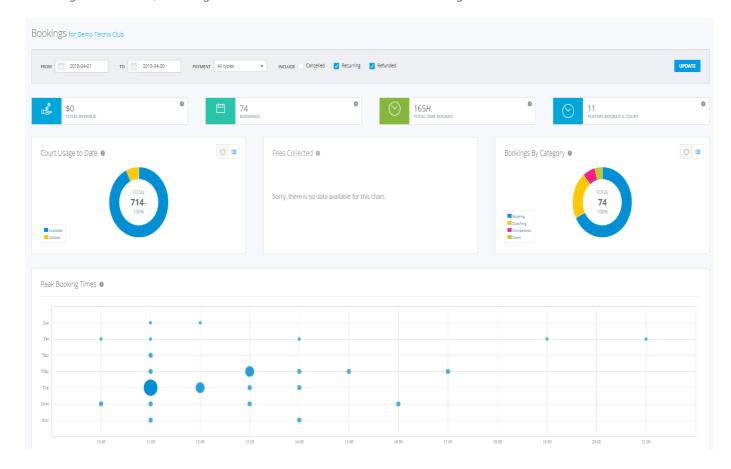
The dashboard provides you with data relating to all bookings at your venue to identify the performance and growth of the club using the online booking system and gate access system.

Click **Dashboard** on the modules on the left hand side.



Use the filters at the top of the dashboard page to filter your search, then click update to display the required data as shown below.

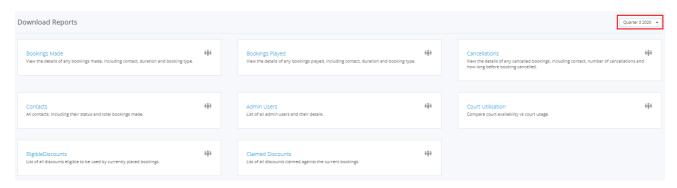
Selecting the cancelled, recurring or refunded boxes will include these bookings in the statistics.



You will be able to view the following information:

| Data subject           | Description  |  |
|------------------------|--|--|
| Court usage to date    | The total hours of courts used against the courts      |  |
|                        | available.   |  |
| Fees collected         | The total amount of fees collected, identified by      |  |
|                        | payment options (cash, online, cheque and/or other).   |  |
| Bookings by category   | ry The total number of bookings made by booking        |  |
|                        | category (booking, coaching, competition, event etc.). |  |
| Peak booking times     | The most popular times for court bookings.             |  |
| Contact status         | The total number of contacts by status (registered,    |  |
|                        | unregistered, invited, repeat email or no email).      |  |
| Member status          | The total number of contacts by membership status      |  |
|                        | (active, lapsed, non-member).                          |  |
| Member status bookings | The total number of bookings made by active            |  |
|                        | members, lapsed members or non-members.                |  |
| Bookings               | The total number of bookings made and bookings         |  |
|                        | played in a line graph by hour, day, week and month.   |  |
| Revenue                | The total amount of revenue received from bookings in  |  |
|                        | a line graph by hour, day, week and month.             |  |

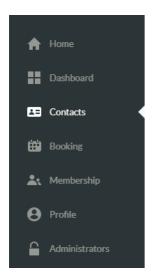
Within the dashboard, you also have the ability to download the following reports in CSV format by clicking on the tile. Use the drop down menu to select the appropriate date range of data.



| Report             | Description  |
|--------------------|--|
| Bookings made      | The details of any bookings made, including contact, duration and booking type. This includes recurring and cancelled bookings.  |
| Bookings played    | The details of any bookings played, including contact, duration and booking type. This includes recurring bookings.              |
| Cancellations      | The details of any cancelled bookings, including contact, number of cancellations and how long before the booking was cancelled. |
| Contacts           | All contacts, including their status and total bookings made.  |
| Admin users        | List of all admin users and their details.   |
| Court utilisation  | Compare court availability against court usage.  |
| Eligible Discounts | List of all discounts eligible to be used by currently placed bookings.  |
| Claimed Discounts  | List of all discounted claimed against the current bookings.   |

## **CONTACTS**

To access your contacts, click **Contacts** on the modules on the left hand side.



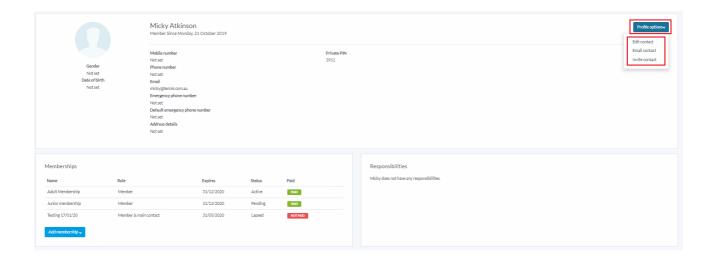
Your contact list will consist of members from your club and anyone who has booked a court at your venue (non-members). You can enter a value in the filter boxes to define your search as outlined below.



By clicking on a contact, you will be able to view the contacts details including their booking PIN.

By clicking on **Profile** options, you will have the ability to email the contact, invite the contact (if they are unregistered) and edit the contact to update their personal details, add booking responsibilities or admin roles.

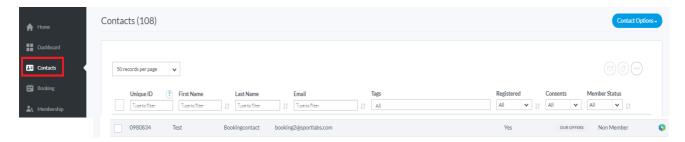
From this page, you'll also have the ability to add membership packages to the contact.



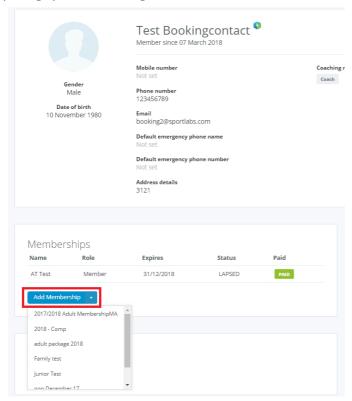
#### **Adding Members**

Club administrators have the ability to add membership packages to contacts to provide them with an active member status.

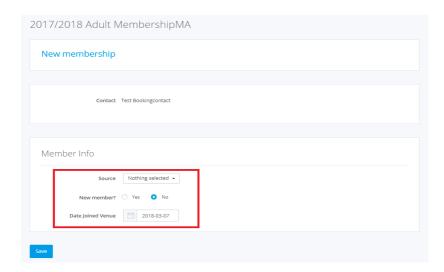
Head to **Contacts** in the admin area and use the filters to locate the contact you want to add a membership to, then click on the contact record to open the profile of the contact.



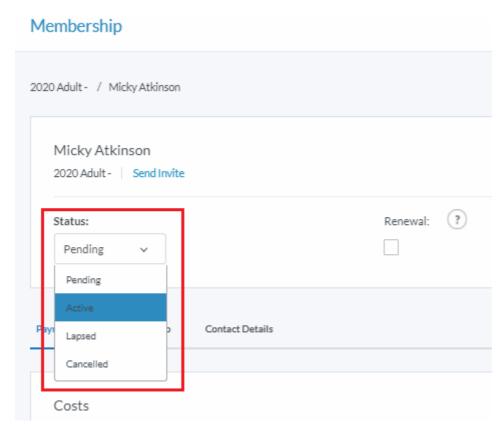
Click 'Add Membership' under the Memberships sub-heading of the profile and select the appropriate membership package you wish to assign to the contact.



Enter the relevant member information and specify if the contact is a new member to the club or an existing member. If existing, you will need to enter the date they joined the club and then click 'Save' to apply the membership.



Once the membership package has been applied to the contact, you will need to set the membership status to 'Active' to ensure membership benefits are received for bookings. Simply click on the 'Status' drop down menu and select 'Active' as shown below.



The member will now receive the appropriate court hire rates as an active member.

#### **Email contacts**

To email contacts, select **Profile options**, then select **Email contact**.



Add a subject and type in your message before selecting 'send'.

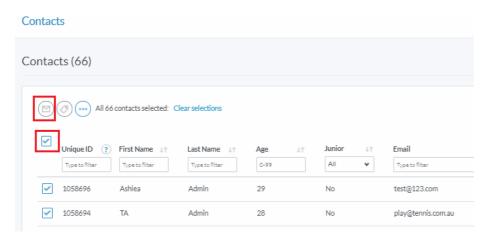
# Subject: Message: Hi [First Name], Type the rest of your message

You can also send an email to more than one contact by selecting all contacts, using the check box next to the 'Unique ID' column, or selecting individual contacts using the check box next to each contact. Then click the **Envelope** icon as shown below.

Send

Cancel

An attachment of up to 1MB can be added to this email.



Note: Within the **Profile** module, clubs can change the 'reply to' email address. We suggest you confirm the appropriate email is entered in this field before sending any emails.

#### Sending invitations to your members

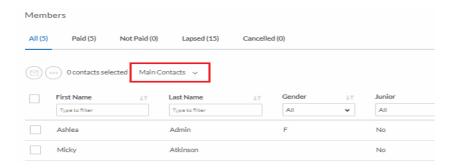
To send invitations for members to register to Book a Court, head to the **Membership** module in your admin area. Note: Invitations can be sent either in bulk, by membership package or individually.

#### Sending invites in bulk

#### Click 'View all members'



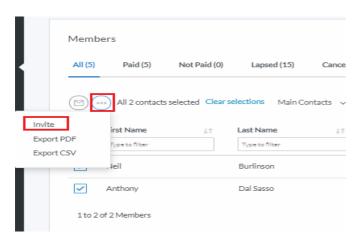
Select 'Main contacts' from the drop down menu, as shown below.



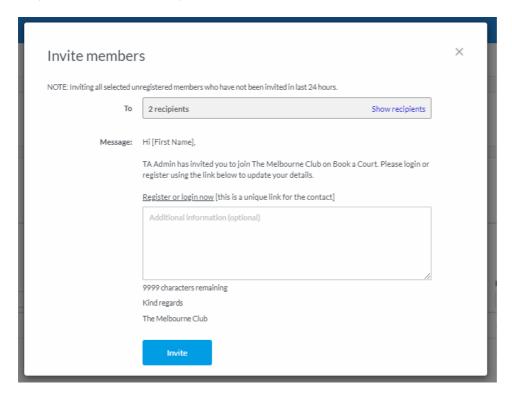
Apply the necessary filters to display 'active' and 'unregistered' contacts, as shown below.



Then select all contacts using the check box next to the first name column or select individual contacts using the check box next to each contact, then click the ellipses button (...) and click **Invite**.



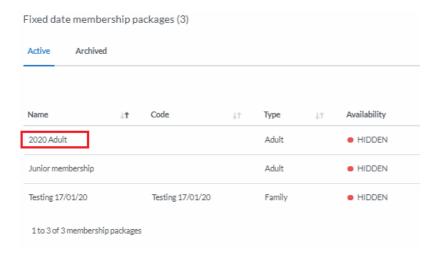
You have the option to add additional information into the invitation email that will be sent to the selected recipients. Click **Invite** when you're finished.



Note: Unique email addresses are required, therefore you will need to determine which record will need to be sent an invitation to register to Book a Court for contacts who share email addresses (i.e. family members).

#### Sending invites by membership package

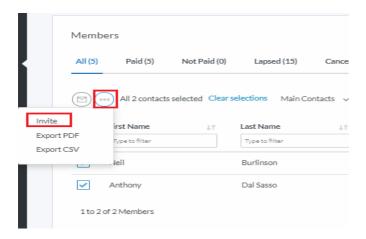
From the Membership module, click on the membership package name.



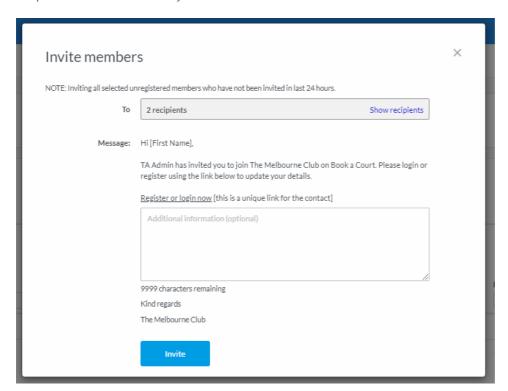
Apply the necessary filters to display 'active' and 'unregistered' contacts, as shown below.



Then select all contacts using the check box next to the first name column or select individual contacts using the check box next to each contact, then click the ellipses button (...) and click **Invite**.



You have the option to add additional information into the invitation email that will be sent to the selected recipients. Click **Invite** when you're finished.

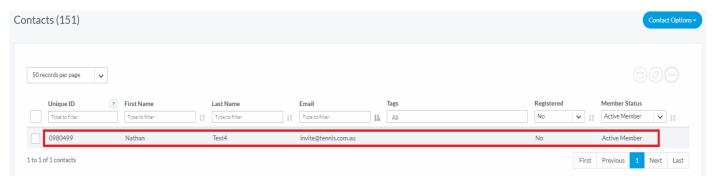


Note: Unique email addresses are required, therefore you will need to determine which record will need to be sent an invitation to register to Book a Court for contacts who share email addresses (i.e. family members).

#### Sending invites individually

To send an invite to a specific member, head to the **Contacts** module in your admin area.

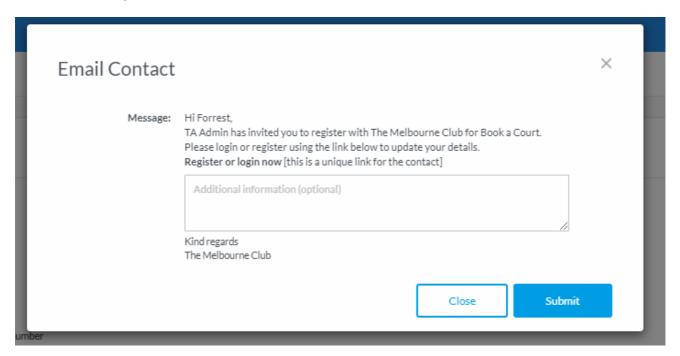
Use the filters to search for the member you're wanting to invite, then click on their profile.



#### Click **Profile options** then **Invite contact**.



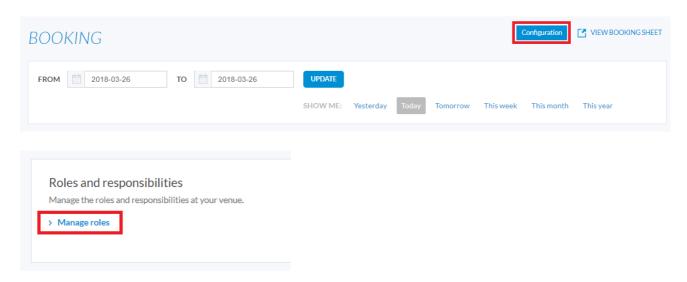
You have the option to add additional information into the invitation email that will be sent to the selected recipient. Click **Submit** when you're finished.



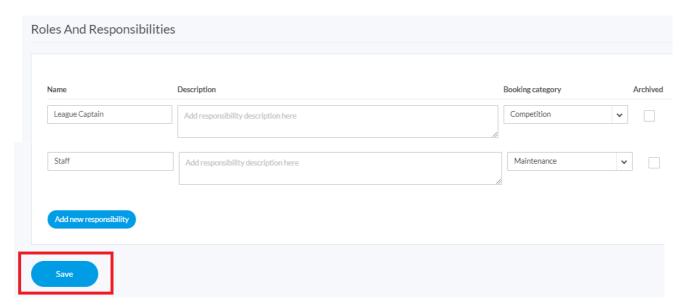
#### Adding responsibilities and admin roles

Before you can assign a booking responsibility to a contact, you will need to first set up your responsibilities. Responsibilities are used to provide contacts with booking rules specific to their responsibility (i.e. advanced booking period, number of bookings per day and duration of bookings).

Head to the **Booking** module, click **Configuration** and then click **Manage roles**.



Enter a name and description for the responsibility/role, and then determine the default-booking category using the drop down menu. The default-booking category will determine how the gate will behave when the booking PIN is entered, please refer to this guide to understand the various booking categories. Once you have added the necessary details, ensure you click 'Save' at the bottom of the page.



To provide a contact with an administrative role or a booking responsibility, head to the **Contacts** module.

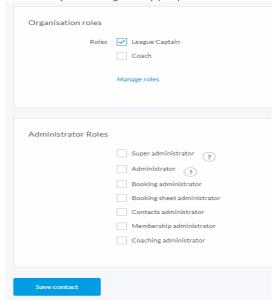
Use the filters to locate the contact you are wanting to provide such account levels.



Once you have located your contact click on their profile which is shown in the image below and click **Profile options** then **Edit contact.** 



You will then have the ability to edit contact details and add Organisation or Administrator roles to the contacts account by checking the appropriate boxes.

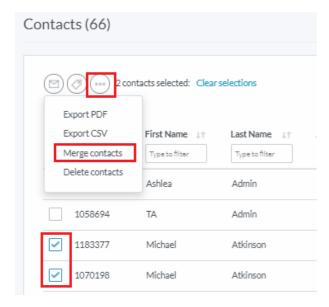


Once you have checked the appropriate box, ensure you click **Save contact** to apply changes.

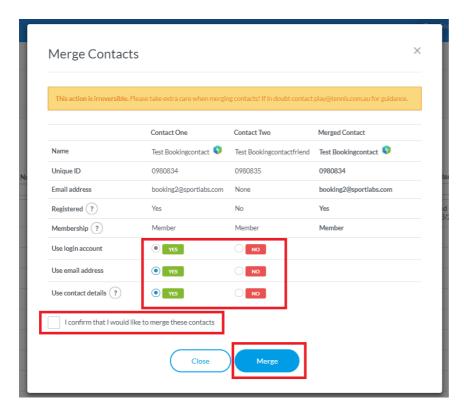
#### **Merging Contacts**

Club administrators have the ability to merge contacts in the clubs contact list.

Head to **Contacts** in the admin area and use the filters to locate the two contacts you want to merge, check the box next to their 'Unique ID', then click on the ellipses button '...' and click **Merge contacts** as shown below.



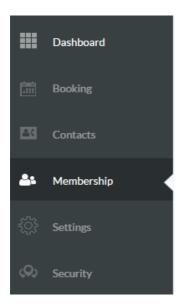
Check the appropriate box for the details, which you intend to keep, then confirm your changes and click 'Merge'.



**Note:** This action is irreversible. Please take extra care when merging contacts! If in doubt contact play@tennis.com.au for guidance.

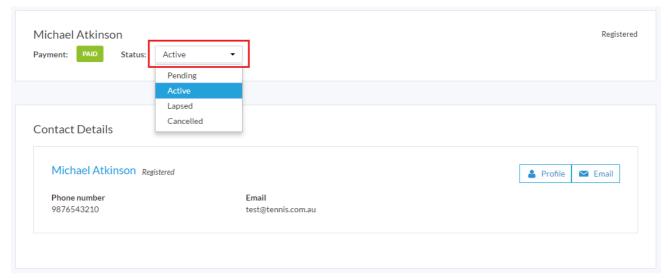
## **MEMBERSHIP**

To access your memberships, click **Memberships** from the left hand side menu.



By clicking the **View all members** button (top right) or a specific membership package, you will be able to view your active members and perform the same functions as explained in the **Contacts** section; exporting data, emailing contacts and inviting contacts to register – refer to pages 20-22 for steps on how to perform these tasks.

When clicking on a member's profile, club admins have the ability to change the membership status by clicking on the status drop down menu, as shown below.



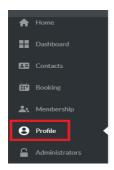
For an overview of the Membership module, click <u>here</u> or visit the <u>support site</u> for user guides on how to create membership packages and manage memberships.

## **PROFILE**

#### **Contact details**

Club administrators can update the venues contact details, which are displayed on the venue's landing page.

Click on the **Profile** module.



Make any necessary changes and then click Save changes.



To update the information displayed on the venue landing page, click **Venue info** in the top right

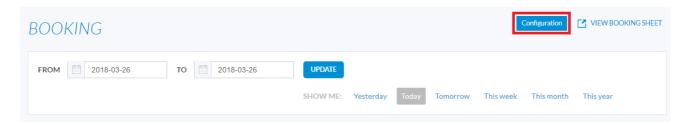


Here, you can upload a new cover photo, edit the 'introduction/about' section, access information and details of facilities. Ensure to click **Save** at the bottom of the page to apply any changes.

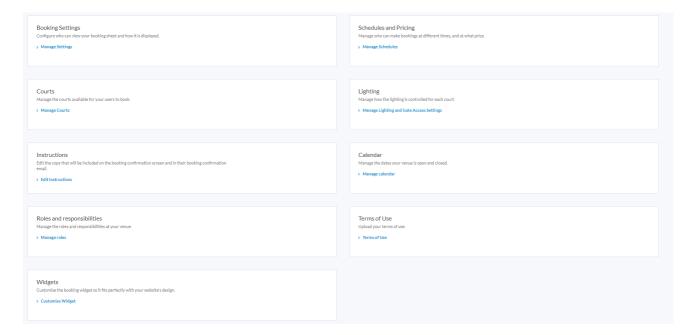


### **CONFIGURATION**

In the admin area, click **Booking** on the left hand side menu page, and then click **Configuration** (top right)



In the **Configuration** module, club admins will be able to set their pricing structure for court hire, apply booking rules to contacts, configure the display of the booking sheet and much more. This guide outlines the purpose of each feature within the **Configuration** module.



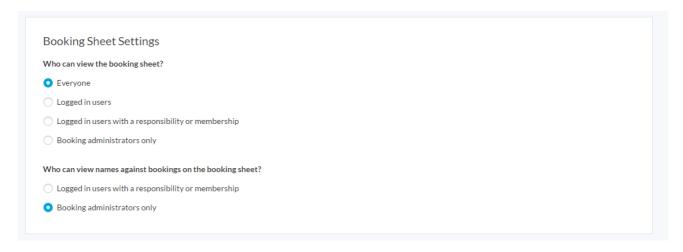
#### **Booking settings**

To configure who can view your booking sheet, how it is displayed and set booking rules, click **Manage settings**.



#### **Booking sheet settings**

Determine who can view the booking sheet and whether names should appear on the booking sheet, by selecting the relevant options.



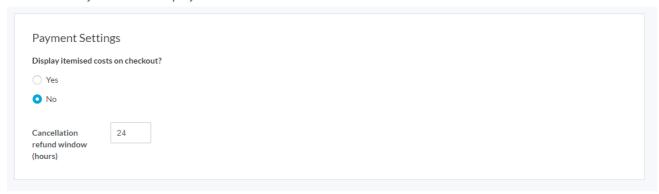
If users with a responsibility or membership are able to see names against bookings, it will display as shown in the image below.

#### Tuesday 4th July

| <     | Court 1<br>Outdoor, Grass | Court 2<br>Outdoor, Grass | Court 3<br>Outdoor, Clay |
|-------|---------------------------|---------------------------|--------------------------|
| 08:00 |                           |                           |                          |
| 09:00 |                           |                           |                          |
| 10:00 |                           |                           |                          |
| 11:00 |                           |                           |                          |
| 12:00 | NIKKI ATKINSON 🕏          |                           |                          |
|       | from \$10.00              | from \$10.00              | from \$10.00             |
| 13:00 | from \$5.00               | from \$5.00               | from \$5.00              |
|       | from \$5.00               |                           | from \$5.00              |
| 14:00 | from \$5.00               | TIMOTHY A                 | from \$5.00              |
|       | from \$5.00               |                           | from \$5.00              |
| 15:00 | from \$5.00               |                           | from \$5.00              |
|       | from \$5.00               | from \$5.00               | from \$5.00              |
| 16:00 | from \$5.00               | from \$5.00               | from \$5.00              |
|       | - 4                       | - +                       |                          |

#### **Payment settings**

Set whether you want to display itemised costs on checkout and the automatic cancellation refund window.



If you want to display itemized costs on checkout, you need to utilize the lighting schedule. Please refer to <u>page 40-41</u>. If this setting is set to 'yes', club admins have the ability to display the court hire broken down as per the below image.

We recommend having a simple pricing structure in place for court hire, which can be distinguished as 'peak' and 'off-peak'. The court hire rate during the 'peak' period will be inclusive of any lighting fees. This will then only require the default schedule to be used.



Club admins can determine the cancellation refund window (in hours).

If the cancellation refund window is set to 24, this will mean that anyone who cancels their booking 24 hours before their booking start time will receive a refund automatically. If they cancel their booking within 24 hours of their booking start time, they will be advised to contact the club to arrange a refund manually (refer to page six) as shown below.

#### Cancel booking



The refund period has now passed, you may not be eligible for a refund if you cancel your booking now. Please contact the venue to confirm their refund policy for late cancellations. Are you sure you would like to cancel this booking?

NO YES

#### **Hardware integration**

Club admins will not be able to change the gate access control setting. If your venue is operating Book a Court with the gate access system, then this setting will remain on.

Hardware Integration

Gate Access Control

On

Test Mode (admin only)

Off

Club admins have access to site PINs that provide 24-hour access to the courts, without having to make a booking online. It is important that this PIN is not generously shared.

We recommend the public site PIN be used in situations where cleaners, maintenance contractors or council require access to the courts to perform their duties.

The private site PIN is recommended to only be used by the club committee.

Club admins have the ability to manage site PINs through the software and can update PINs as often as necessary, with the only requirement the PIN remains six digits. Once the change has been made and the setting has been saved, please allow up to six minutes for the new site PIN to work.

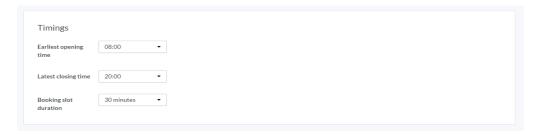
| Public Site PIN  | 200143 |
|------------------|--------|
| Private Site PIN | 654321 |

#### **Timings**

Club admins can set the earliest opening and latest closing times for court hire, as well as the booking slot duration. The booking slot duration will determine the minimum duration someone can book a court for.

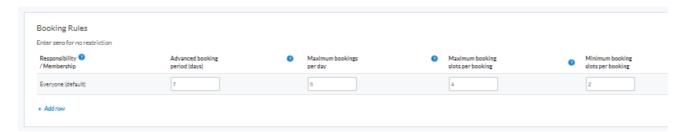
We recommend to set the booking slot duration at 30 minutes as this increases the availability of the courts. For example, if the time happened to be 10:05am, the next available slot to book would be 10:30am. If the booking slot duration was set to 60 minutes, the next available slot would be 11:00am.

Note: Court hire rates will be based on the booking slot duration.

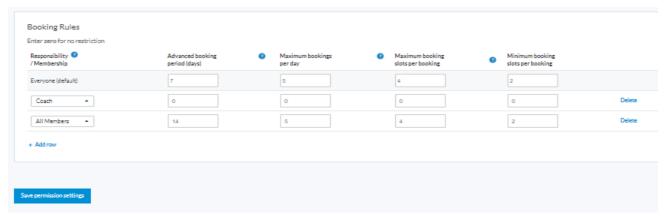


#### **Booking rules**

Booking rules allow you to decide the advanced booking period, maximum bookings per day and the maximum or minimum booking slots per booking, as shown in the image below. The maximum booking slots per booking refers to the number of booking slots within a booking. E.g. If the booking slot duration was 30 minutes and the maximum booking slots per booking was 4, then the booking could be made for a maximum of two hours. The minimum booking slots per booking refers to the minimum duration of a booking. For example, if the booking slot duration is 30 minutes and the minimum booking slots per booking is set to 2, then the minimum duration of a booking is 1 hour.



You also have the option to add rules and apply these to different types of users. E.g. the advanced booking period for a user with a responsibility as a coach or active members could be longer than everyone else. You can add further rules by clicking the **+Add row** button.



Make sure you save any changes you make using the **Save permission settings** button at the bottom of the page before you exit.

#### **Schedules and pricing**

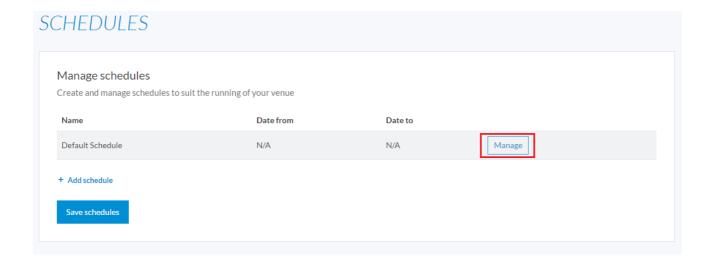
To create and manage schedules to suit the running of your venue and to determine who can make bookings at different times and at what price click **Manage schedules**.

Schedules and Pricing

Manage who can make bookings at different times, and at what price.

Manage Schedules

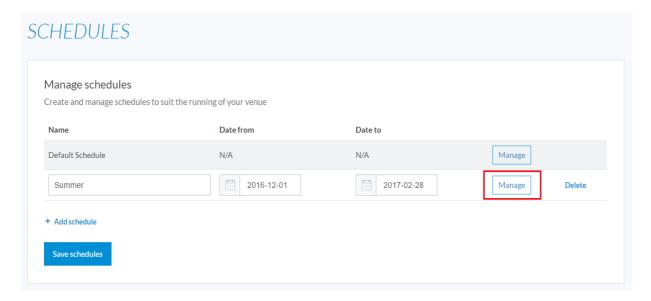
Here you can choose to manage your default schedule by clicking the **Manage** button.



Alternatively, you can select **add schedule** to create a new schedule, where you can choose its name and when it becomes active. Creating a schedule allows you to have different schedules throughout the year – it is your decision to determine how you want to manage the schedules (default or additional schedules).

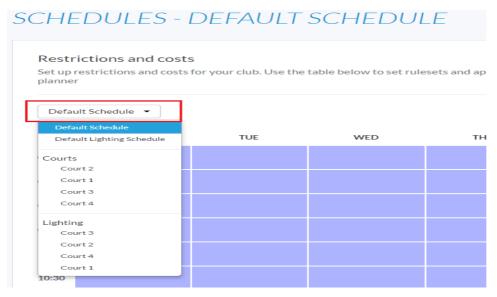
For example, you could create a 'summer' schedule that runs from the beginning of December until the end of February.

Once you have put these details in click the **save schedules** so you can then manage your new schedule.



Managing your schedules allows you to determine who can make bookings at different times and at what price by adding rulesets to the schedule. It is here where you are able to create rulesets and apply the rulesets to different courts and times of day on the planner, the planner will represent the booking sheet.

In the drop down menu, there is a list of the available courts at your venue plus a default schedule. The default schedule will represent all of your courts, unless a separate schedule has been created for any of the courts.

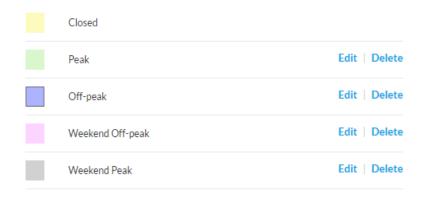


On the right hand side of your planner under 'restrictions and costs' is where you can add and edit rulesets that you can then apply to your planner.

You can also close courts for a specific day or time by clicking on the colour corresponding to the 'closed' ruleset and then clicking on any time and day slot that you wish to change.

### Restrictions and costs

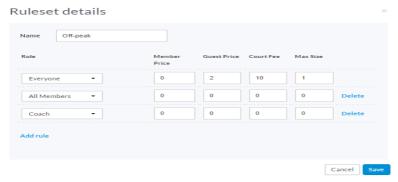
Select the ruleset below to apply to the planner.



### + Add ruleset

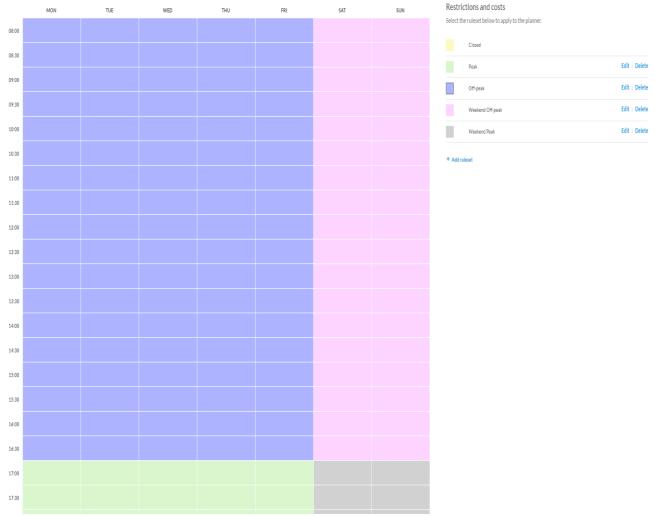
Clicking the **Edit** button next to the ruleset, brings up an overlay where you can decide which type of users can book and at what price during the day or time this ruleset is applied on the planner.

For example in the 'off-peak' ruleset below, all members and the coach will be able to book online without being charged and everyone else (non-members) will be charged \$10 per booking slot duration. If non-members add additional guests to their booking they will be charged an additional \$2 per booking slot duration (this has been capped to one additional guest: 'max size'). If a non-member adds more than one additional guest they will only be charged \$2.



You can give this ruleset a name and further roles can be added to this ruleset by clicking 'add rule'. Click **Save** when all necessary information has been provided.

To apply a ruleset to your schedule click the colour corresponding to that ruleset and click on the time and day slot you wish to apply it to, as shown in the image below:



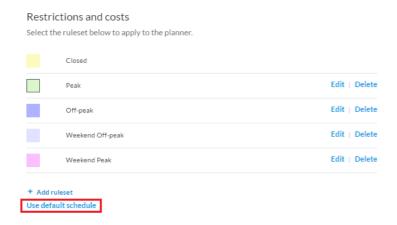
Tip: You can click on a slot, hold down the mouse button and move your mouse across the other slots to apply the setting.

To create a separate schedule for one of your courts, select a court from the drop down menu and click 'create separate schedule'.

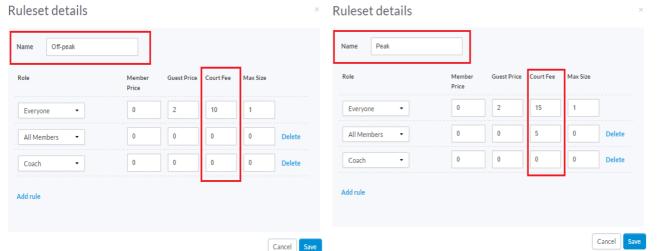


You can now apply different rulesets to this court.

If you wish to revert back to the default schedule, click 'use default schedule' which will appear under 'restrictions and costs'.



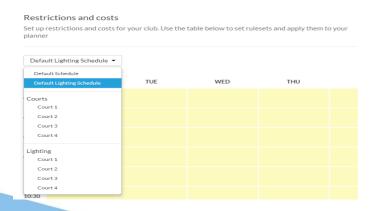
Note: In the above ruleset examples, lighting fees have been included in the court fee within the 'peak' ruleset – see differences in court fees below. This means a lighting schedule is not required to be used.



If you would like to display a lighting fee on checkout (refer to page 34) a lighting schedule is required to be used. This will mean the lighting fee will be excluded in the court fee from the schedules above.

Lighting schedules allow you to determine who will be charged for playing under lights and at what price.

In the drop down menu there is a list of the available lights at your venue plus a default lighting schedule. The default lighting schedule will represent all of your courts unless you create a separate schedule for any of your available courts with lights.



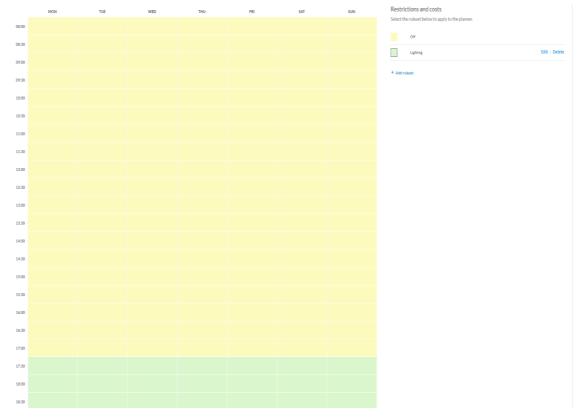
On the right hand side of your schedule under 'restrictions and costs' is where you can add and edit rulesets that you can then apply to your schedules.

Clicking the 'edit' button next to the ruleset brings up an overlay where you can decide which users will be charged for playing under lights and at what price when this ruleset is applied. For example in the image below, everyone will be charged \$5 per booking slot in addition to the court fee set in the rulesets of the default schedule.

## Ruleset details Name Lighting Role Lighting Fee Everyone Add rule Cancel Save

You can give this ruleset a name and further roles can be added to this ruleset by clicking 'add rule'. Click 'save' when all necessary information has been provided.

Apply the ruleset to the planner at the times you believe players should be charged for using lights.



Tip: You can click on a slot, hold down the mouse button and move your mouse across the other slots to apply the setting.

### **Courts and lighting**

Details relating to the courts and lighting at your venue will be displayed in these settings and will reflect on the booking sheet.

Club admins do not have the ability to make any changes, this information will already be set up for your venue.

If changes are required for courts or lighting please contact play@tennis.com.au.

### Courts

Manage the courts available for your users to book

> Manage Courts

### Lighting

Manage how the lighting is controlled for each court.

> Manage Lighting and Gate Access Settings

### **Reordering courts**

It is possible to display your courts in a custom order on the booking sheet, instead of numerical order.

If for example, Court 4 is the closest court to the PIN Pad, you may decide to display Court 4 first on the booking sheet, as shown below.

### **BOOK YOUR COURT**

### Friday 30th March

| <     | Court 4<br>Outdoor, Clay | Court 1<br>Outdoor, Clay | Court 2<br>Outdoor, Clay | Court 3<br>Outdoor, Clay |
|-------|--------------------------|--------------------------|--------------------------|--------------------------|
| 06:00 | from \$2.00              | from \$2.00              | from \$2.00              | from \$2.00              |
|       | from \$2.00              | from \$2.00              | from \$2.00              | from \$2.00              |
| 07:00 | from \$2.00              | from \$2.00              | from \$2.00              | from \$2.00              |
|       | from \$2.00              | from \$2.00              | from \$2.00              | from \$2.00              |
| 08:00 | from \$2.00              | from \$2.00              | from \$2.00              | from \$2.00              |
|       | from \$2.00              | from \$2.00              | from \$2.00              | from \$2.00              |
|       |                          |                          |                          |                          |

If you would like to customise the order of the courts on your booking sheet, you will need to make a request to our Customer Support Team at <a href="mailto:play@tennis.com.au">play@tennis.com.au</a>

### **Instructions**

### Instructions

Edit the copy that will be included on the booking confirmation screen and in their booking confirmation email.

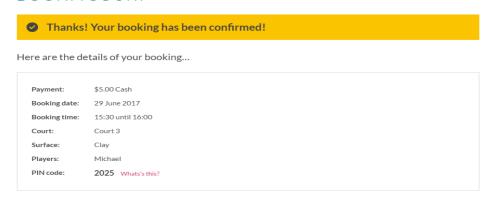
> Edit Instructions

Club admins can enter custom court access or lighting instructions relevant to their venue to assist players with their overall booking experience.



These instructions will appear on the booking confirmation page & will be included in the confirmation email.

### **BOOK A COURT**



Court Access Instructions

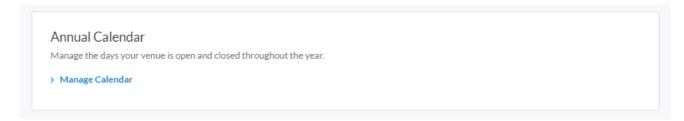
To access the courts, please ensure you enter your 4 digit PIN followed by the return key.

If have any queries, please call us on 1800 752 983

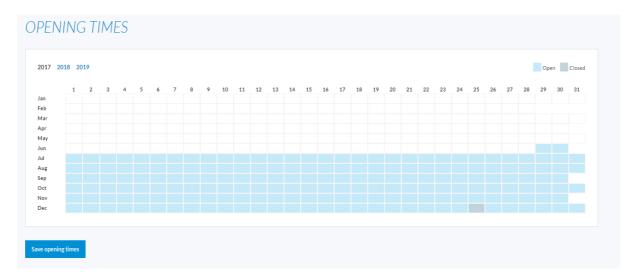
### Annual calendar

Manage the days your venue is open and closed throughout the year.

To access the annual calendar, click 'manage calendar'.



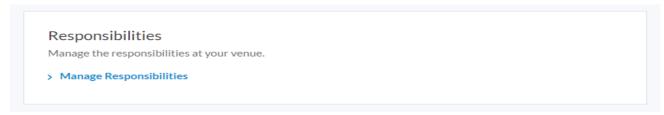
By clicking on a date, it will set the day to 'closed'. Click 'save opening times' to set the days your venue is opened or closed.



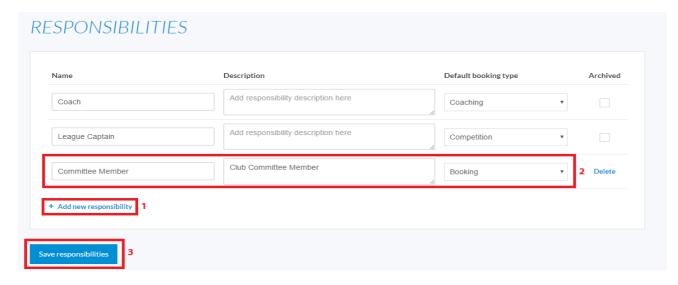
Note: To re-open a day that has been closed, simply click on the closed day, it will then display as 'open' and click 'save opening times' to apply the changes.

### **Roles and Responsibilities**

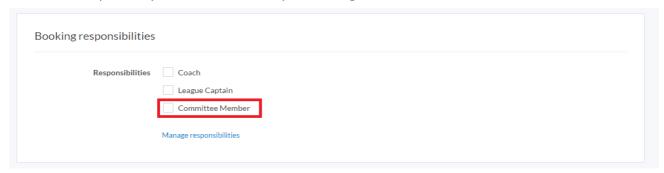
Responsibilities are used to provide certain contacts with specific booking rules and pricing. To add new responsibilities at your venue and determine their default booking type click **Manage responsibilities**.



The responsibility of 'coach' and 'league captain' will be added as default responsibilities, click 'add new responsibility' to create an additional responsibility for your venue. Give your responsibility a name, description and determine the default booking type for this responsibility by using the drop down menu, then click 'save responsibilities' to apply the changes.



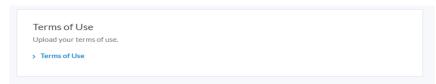
Your new responsibility will now become an option to assign to a contact as shown below.



For venues who have installed the gate access system, this setting will allow coaches or competition admins (who have the ability to make bookings under the 'coaching' or 'competition' booking category) to keep the gate unlocked for the duration of the booking when the PIN has been entered.

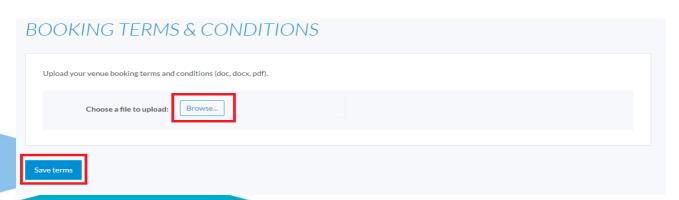
### Terms of use

When members or non-members book a court online for the first time, they will need to agree to the venue's terms and conditions. Club admins can manage the terms and conditions from this setting.



To upload your venue's booking terms and conditions click 'browse', then locate and select your file from your computer and click 'open'.

Once your file has been added, click 'save terms' to upload the file.



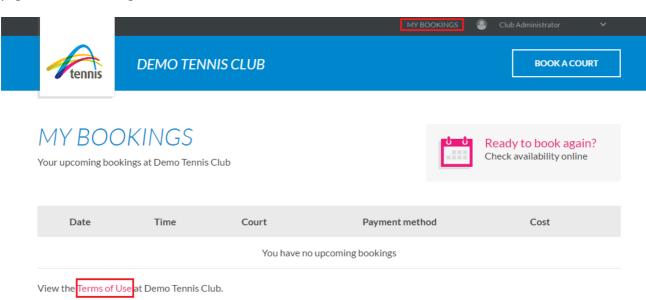
A sample terms of use will be added to your settings by default, to update/upload your own venues bookings terms of use, you will need to remove the current document, by checking the box next to 'Remove', then click 'Save terms'.



You will then have the ability to browse your computer to upload your updated terms and conditions document and save.

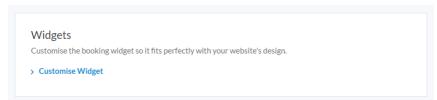


Registered users will be able to view the terms and conditions by clicking on 'my bookings' from the venue's landing page and then selecting 'terms of use', as shown below.

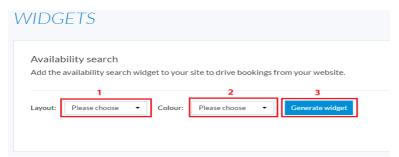


### Widget

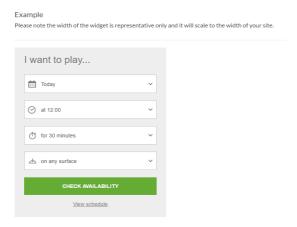
To generate a Book a Court widget to add to your club's website, click **Customise widget**. The widget allows players to book directly from your club's website.



Use the drop down menus to select the layout and colour to best suit your website's design, then click **Generate** widget.



Once the widget has been generated, you will be presented with an example of the design as shown below. If the example does not meet your design requirements you can select another layout and colour option and generate the widget again.



Once you are happy with the design of the widget, follow the instructions to install the widget to your website.

### 

Note: Clubs who use the website provided by Tennis Australia (e.g. tennis.com.au/demotennisclub) will need to contact play@tennis.com.au for the widget to be installed on the website.

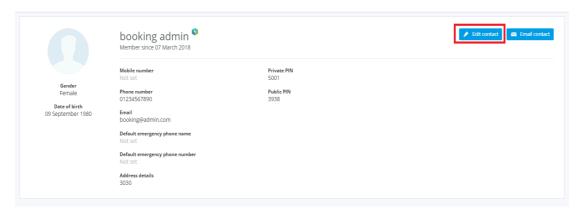
### **ADMINISTRATORS**

### **Add and/or Edit Administrators**

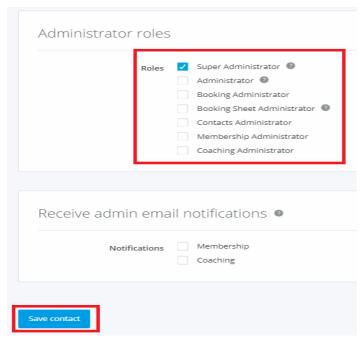
To edit and/or add administrators at your venue, click **Administrators** from the left hand side, in the admin area.



To edit an existing administrator, select their record and click 'Edit contact'

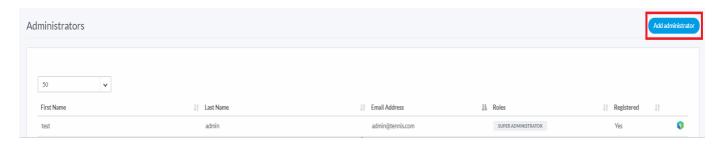


Scroll down to the bottom of the page and check the appropriate admin role you wish to apply to the contact and click 'Save contact'.

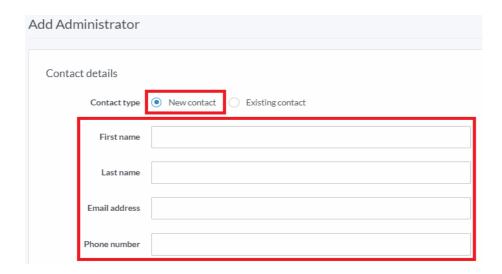


Note: The 'Administrator' role has full rights including managing the venue profile and payment details. Users with this role will automatically inherit all of the module level roles below.

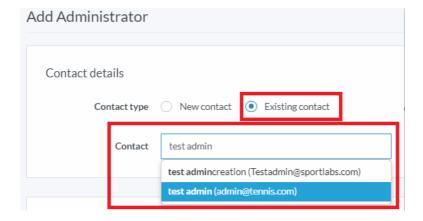
To add a new administrator click 'Add administrator' from the **Administrators** page.



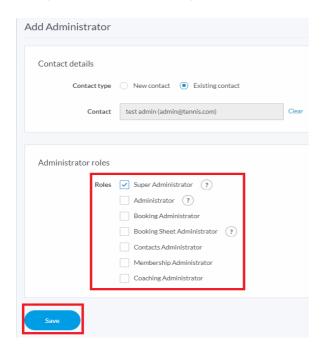
If they're a new contact (not in your contact list), enter their name, email & phone number;



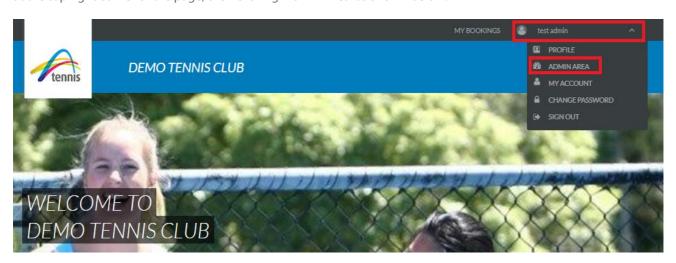
If they're an existing contact, type their name in the contact box and the system will begin a search to match your entered text, then select the contact.



Once you've added or selected your contact, check the appropriate administrator role box and click 'Save'.



Note: Once a new contact has been provided with an administrator role they will receive an invitation to register. Existing registered contacts will be able to access the admin area the next time they log in by clicking on their name at the top right corner of the page, then clicking 'Admin Area' as shown below.

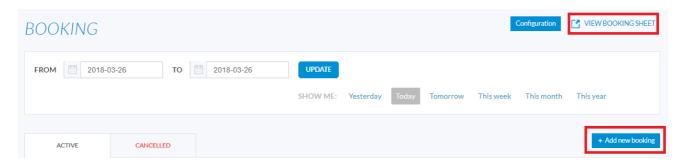


Please see below descriptions of the various administrator roles.

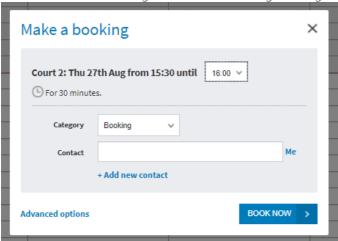
| Description   |
|---|
| rights, can also revoke administrator roles   |
| rights, although cannot revoke administrator roles. Users with this   |
| tomatically inherit all of the administrator roles below  |
| he Contacts & Booking modules (including configuration settings)  |
| ge the booking sheet as an admin (i.e. access to advanced booking make recurring/multi-court bookings), but cannot access the admin |
|   |
| he Contacts module only   |
| he Contacts & Membership module   |
| he Contacts module only   |
|   |

### **ADVANCED OPTIONS**

Advanced options such as recurring bookings are only available to users with an administrator role. To make a booking with advanced options, head to the **Booking** module in your admin area, then select 'View booking sheet' or 'Add new booking'.



Select the desired booking slot and the following booking overlay will appear:



You can now decide the category of the booking, the length of the booking and who the booking is for. Please see below descriptions of the various booking categories:

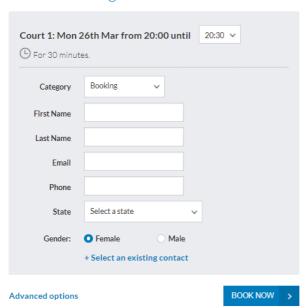
| <b>Booking Category Name</b> | Description   |
|------------------------------|---|
| Booking                      | General booking (same as non-members/members  |
| Coaching                     | Once the booking PIN is entered, the gate will remain in an open state until 15mins after the booking time.         |
| Competition                  | Once the booking PIN is entered, the gate will remain in an open state until 15mins after the booking time.         |
| Event                        | Once the booking PIN is entered, the gate will remain in an open state until 15mins after the booking time.         |
| Maintenance                  | Courts will be blocked to everyone and a booking PIN will be given to the appropriate contact to access the courts. |
| Closed                       | Courts will be blocked to everyone. No booking pin will be active.  |

Typing a name in the contact field will bring up any potential matches who are already contacts or members. Alternatively you can book for yourself by clicking the 'Me' button or you can add a new contact by clicking the

'+Add new contact' button, which will bring up the following required fields:

### Make a booking

SAVE CHANGES >

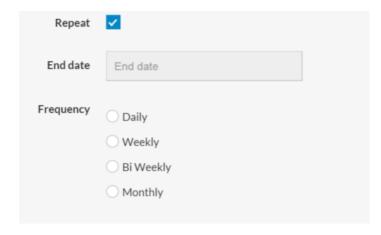


Once you have selected the appropriate contact you can confirm the booking by clicking the 'Book now' button or access 'Advanced options'. You can select multiple courts under one booking in the advanced options – which is ideal for coaches who require the use of more than one court for their session.

# Category Booking Name Booking Description Contact Contact Choose Me + Add new contact Courts & resources Court 1 Court 2 Court 3 Court 4 Date 2016-01-11 Start time 14:30 V Repeat

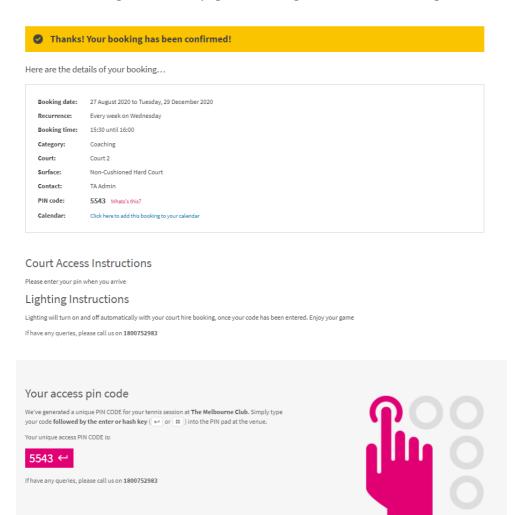
You can now fill in all the fields that you require to give the booking more detail. If the category you have selected is 'booking', the name in the 'contact' field will appear on the booking sheet, for all the other categories, the text that is entered in the 'Name' field will appear on the booking sheet.

Clicking the 'Repeat' check box will add the following advanced options to your booking:



Selecting the 'Weekly' or 'Bi Weekly' radio button will give you the option to choose which day the booking is repeated on - it doesn't have to be the same as the initial booking.

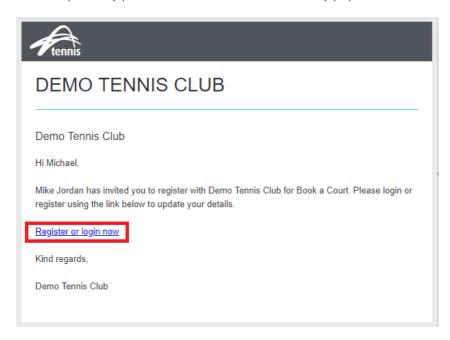
Once you are happy with all the details of the booking click the 'Save changes' button to confirm. You will then be taken to the booking confirmation page, which will give details of the booking as shown below:



### HOW TO BOOK A COURT ONLINE: MEMBERS

Members should receive an invitation from the club to register/activate their booking account. An example of this invitation is shown below.

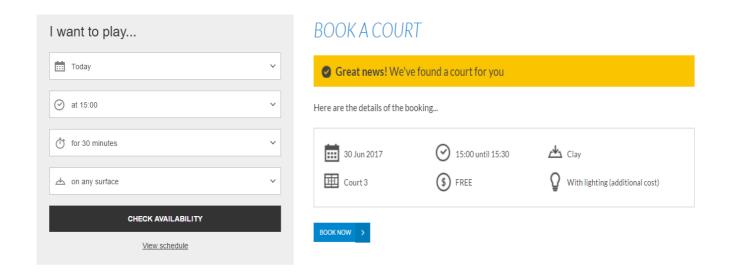
Click the link at the bottom of the email to begin the process of registering. Enter your preferred password combination and complete any personal details that have not already populated.



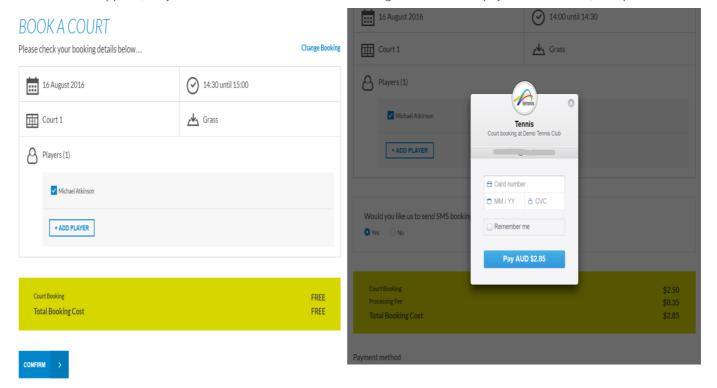
Note: It is important that members use the invitation to register to Book a Court to ensure discounted member rates are applied to court hire.

Members can use the widget on their club's website to quickly search for an available court or they can view the booking sheet by clicking 'view schedule' on the widget to select a preferred court, day and time.

Users will be prompted to log in (if they are not already) to continue with the booking process.



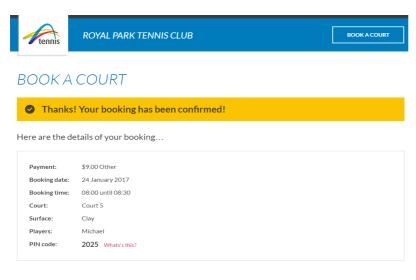
Once the member has selected their booking times and have confirmed the booking details (ensure member pricing has been applied) they can click 'confirm' to make the booking or 'confirm and pay' (via credit card) if required.



Once the booking has been confirmed or payment has been made, the member will receive an email confirmation of the booking and an SMS (if mobile number has been provided) which will contain the booking PIN.

The booking PIN will be valid 15 minutes before the booking time, throughout the duration of the booking and become inactive 15 minutes after the booking end time.

Members will need to enter the four-digit PIN followed by the enter key or hash key # and push the gate open to access the courts for their booking.

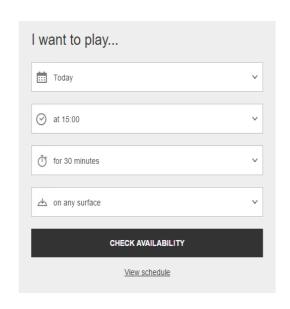




## HOW TO BOOK A COURT ONLINE: CASUAL USERS/NON-MEMBERS

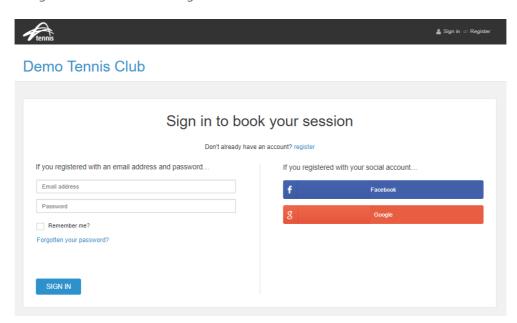
Casual players can visit the Book a Court website – <u>play.tennis.com.au</u> - to find the closest venue to them by searching their suburb or postcode or entering the venues name.

Casual users can use the Book a Court widget to quickly find the next available court or alternatively click 'view schedule' to display the booking sheet, which offers more selections and the ability to book further in advance.





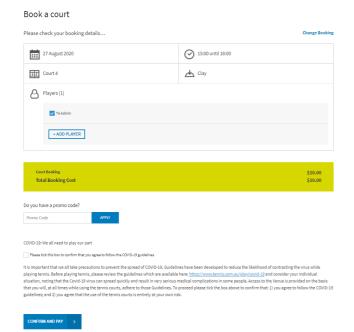
Once they have selected the preferred day and time to book a court, it will prompt them to sign in to book. If they do not have an account, they will need to create an account by clicking 'register' to register with an email address, or if prefer they can register via Facebook or Google+.

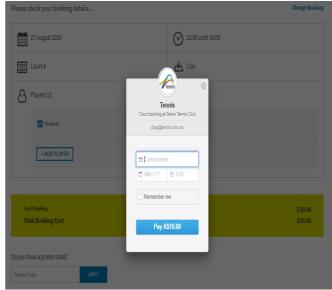


Note: If they decide to register using Facebook or Google+, they will need to use these methods to sign in each time they make a booking.

This registration is different to the tennis account created at tennis.com.au for club memberships or league matches and is required to book courts online.

Once they have signed in, they will need to check their booking details and pay online via credit card by clicking 'confirm and pay'.





Once payment has been made, casual users will receive an email confirmation of the booking and an SMS (if a mobile number has been provided upon registration) which will contain the booking PIN.

The booking PIN will be valid 15 minutes before the booking time, throughout the duration of the booking and expires 15 minutes after the booking end time.

Users will need to enter the four-digit PIN followed by the enter key  $\longleftarrow$  or hash key # and push the gate open to access the courts for their booking.

